

INSTRUCTION LETTER

LEGACY LIFESTYLES DESTIN LP, ET AL. CLAIMS PROCEDURE

A. CLAIMS PROCEDURE

Pursuant to the Order of the Ontario Superior Court of Justice (Commercial List), dated May 6, 2024 (the “**Claims Procedure Order**”), Zeifman Partners Inc., in its capacity as court-appointed receiver (the “**Receiver**”) of Legacy Lifestyles Destin LP, et al., has been authorized to conduct a Claims Procedure with respect to Claims against the following entities (collectively, the “**Destin Debtors**”):

- (i) Legacy Lifestyles Destin LP;
- (ii) Legacy Lifestyles Destin GP Inc.; and
- (iii) Legacy Lifestyles Destin Property LLC.

Unless otherwise defined, all capitalized terms used herein shall have the meanings given to those terms in the Claims Procedure Order.

The Claims Procedure Order, the Claim Document Package, additional Proofs of Claim and related materials may be accessed from the Receiver’s website at: <https://www.zeifmans.ca/current-insolvency-files/legacy-lifestyle/>.

This letter provides instructions for responding to or completing the Proof of Claim or a Notice of Dispute. Reference should be made to the Claims Procedure Order for a complete description of the Claims Procedure.

The Claims Procedure is intended for any Person with any Claim against one or more of the Destin Debtors. Please review the Claims Procedure Order for the complete definition of a “Claim” to which the Claims Procedure applies.

B. FOR CREDITORS THAT RECEIVE A CLAIM STATEMENT

Certain Creditors will receive a Claim Statement from the Receiver with a schedule specifying the amount of such Creditor’s Claim as determined by the Receiver based on the books and records of the Debtors (the “**Known Claim**”).

If you receive a Claim Statement and you do not dispute the amount of the Known Claim set out in the attached schedule, you are not required to take any further action or to file a Proof of Claim with the Receiver in the Claims Procedure Order.

If you wish to, (i) dispute the amount of the Known Claim set forth in the Claim Statement schedule, or (ii) assert an additional Claim against one or more of the Destin Debtors, you are required to deliver a Notice of Dispute to the Receiver so that it is received by the Receiver before **5:00 p.m. (Toronto Time) on June 14, 2024** (the “**Claims Bar Date**”) unless you received the Claim Statement on or after May 31, 2024, in which case you have fifteen days from deemed receipt of the Claim Statement to deliver a Notice of Dispute.

If a completed Notice of Dispute in respect of a Known Claim is not received by the Receiver within the prescribed time period, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished.

IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE CLAIM STATEMENT SCHEDULE WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.

Where a Creditor delivers a Notice of Dispute to the Receiver, the Receiver will review the Notice of Dispute and provide to the Creditor a response in writing as to whether the Claim set out in the Notice of Dispute is accepted, disputed in whole, or disputed in part. Where the Claim is disputed in whole or in part, the Receiver will issue a Notice of Revision or Disallowance indicating the reasons for the dispute.

The Claims Procedure Order provides that where a Creditor objects to a Notice of Revision or Disallowance, the Creditor must deliver to the Receiver its objection in writing by prepaid registered mail, courier, personal delivery or email within fifteen (15) days of deemed receipt of the Notice of Revision or Disallowance. The Receiver’s contact information is set out below.

C. FOR CREDITORS SUBMITTING A PROOF OF CLAIM

Unless you have received a Claim Statement, if you believe that you have a Claim against one or more of the Destin Debtors, you must file a Proof of Claim with the Receiver on or before the Claims Bar Date.

PROOFS OF CLAIM MUST BE RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE OR THE APPLICABLE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you are required to file a Proof of Claim pursuant to the Claims Procedure but do not file a Proof of Claim in respect of a Claim by the Claims Bar Date you shall not be entitled to participate in any distribution in respect of such Claim.

Where a Creditor files a Proof of Claim with the Receiver, the Receiver will review the Proof of Claim and provide to the Creditor a response in writing as to whether the Claim set out in the Proof of Claim is accepted, disputed in whole, or disputed in part. Where the Claim is disputed in whole or in part, the Receiver will issue a Notice of Revision or Disallowance indicating the reasons for the dispute.

D. OBJECTION

The Claims Procedure Order provides that where a Creditor objects to a Notice of Revision or Disallowance, the Creditor must deliver to the Receiver its objection in writing by prepaid registered mail, courier, personal delivery or email within fifteen (15) days of deemed receipt of the Notice of Revision or Disallowance.

E. RECEIVER'S CONTACT INFORMATION

All notices and enquiries with respect to the Claims Procedure and all Proofs of Claim and Notices of Dispute should be addressed to:

Zeifman Partners Inc.
201 Bridgeland Avenue
Toronto, ON M6A 1Y7

Attn: Allan Rutman
Tel: 416-256-4005 / 416-861-1487
Email: aar@zeifmans.ca

DATED at Toronto, Ontario this 7th day of May, 2024.

Zeifman Partners Inc., in its capacity as Receiver of Legacy Lifestyles Destin LP, et al.

NOTICE TO CREDITORS

LEGACY LIFESTYLES DESTIN LP, ET AL. CLAIMS PROCEDURE

RE: Notice of Call for Claims, Claims Procedure and Claims Bar Date

NOTICE IS HEREBY GIVEN THAT, by Order of the Ontario Superior Court of Justice (Commercial List), dated May 6, 2024 (the “**Claims Procedure Order**”), Zeifman Partners Inc., in its capacity as court-appointed receiver (the “**Receiver**”) of Legacy Lifestyles Destin LP, et al., has been authorized to conduct a claims procedure with respect to claims against the following entities (collectively, the “**Destin Debtors**”):

- (a) Legacy Lifestyles Destin LP;
- (b) Legacy Lifestyles Destin GP Inc.; and
- (c) Legacy Lifestyles Destin Property LLC.

All persons, save and except for any Creditors in receipt of a Claim Statement, wishing to assert a Claim against one or more of the Destin Debtors must file a Proof of Claim with the Receiver.

THE CLAIMS BAR DATE is 5:00 p.m. (Toronto Time) on June 14, 2024.

PROOFS OF CLAIM MUST BE RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you are required to file a Proof of Claim pursuant to the Claims Procedure Order and do not file a Proof of Claim in respect of a Claim by the Claims Bar Date, you shall not be entitled to participate in any distribution in respect of any such Claim.

Any Creditors that receive a Claim Statement from the Receiver setting out the amount of their Claim in the attached schedule need not submit a Proof of Claim. Instructions regarding such Claims are enclosed with the Claim Statement.

The Claims Procedure Order, the Claim Document Package, Proofs of Claim and related materials, including the Receiver’s contact information, may be accessed from the Receiver’s website at <https://www.zeifmans.ca/current-insolvency-files/legacy-lifestyle/>.

DATED at Toronto, Ontario this 7th day of May, 2024.

Zeifman Partners Inc., in its capacity as Receiver of Legacy Lifestyles Destin LP, et al.

CLAIM STATEMENT

LEGACY LIFESTYLES DESTIN LP, ET AL. CLAIMS PROCEDURE

Claim Reference Number:

[Insert Claim Reference Number]

To:

[Insert Name of Creditor] (the “**Creditor**”)

[Insert Address of Creditor]

This Claim Statement is delivered to the Creditor, pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) dated May 6, 2024 (the “**Claims Procedure Order**”). Pursuant to the Claims Procedure Order, Zeifman Partners Inc., in its capacity as court-appointed receiver (the “**Receiver**”) of Legacy Lifestyles Destin LP, et al., has been directed to administer a claims procedure with respect to claims against Legacy Lifestyles Destin LP, Legacy Lifestyles Destin GP Inc. and Legacy Lifestyles Destin Property LLC (collectively, the “**Destin Debtors**”) in accordance with the terms of the Claims Procedure Order. Unless otherwise defined, all capitalized terms used herein have the meanings given to those terms in the Claims Procedure Order.

According to the books, records and other relevant information in the possession of the Destin Debtors, the Claim of the Creditor is set out in the schedule attached hereto (the “**Known Claim**”):

If the Known Claim listed in the schedule attached hereto accurately reflects the Claim that the Creditor has against the Destin Debtors, you are not required to take any further action in the Claims Procedure Order.

If the Creditor wishes to dispute the amount of the Known Claim or to assert an additional Claim against one or more of the Destin Debtors, the Creditor must complete the enclosed Notice of Dispute and deliver it to the Receiver such that it is received by the Receiver by no later than 5:00 p.m. (Toronto time) on June 14, 2024 (the “**Claims Bar Date**”), unless you received this Claim Statement on or after May 31, 2024, in which case you have fifteen days from deemed receipt of this Claim Statement to deliver a Notice of Dispute.

If a completed Notice of Dispute in respect of the Known Claim is not received by the Receiver within the prescribed time period, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE**

CLAIM AS SET OUT IN THE CLAIM STATEMENT WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.

All notices and enquiries with respect to the Claims Procedure and all Notices of Dispute should be addressed to:

Zeifman Partners Inc.
201 Bridgeland Avenue
Toronto, ON M6A 1Y7
Attn: Allan Rutman
Tel: 416-256-4005 / 416-861-1487
Email: aar@zeifmans.ca

Dated at Toronto, this 7th day of May, 2024.

Zeifman Partners Inc., in its capacity as Receiver of Legacy Lifestyles Destin LP, et al.

SCHEDULE TO CLAIM STATEMENT

Claim Reference #	Creditor	Known Claim \$
001	1018073 B.C. Ltd. (Frank Geier)	200,000.00
002	1392530 Ontario Inc. (Shirley Chong)	200,000.00
003	1424604 Ontario Limited (Jim Richings)	150,000.00
004	2244512 Ontario Inc. (Ashis Chawla)	50,000.00
005	4422279 Canada Inc (Ron Shlien)	300,000.00
006	David Thomson	100,000.00
007	David Thomson (Re: Carolyn R. MacLeod)	100,000.00
008	Fore Bears Forensic Science Inc. (Vince Rochon)	300,000.00
009	Gonul Isinak	100,000.00
010	Gregory Ip Medicine Professional Corporation	500,000.00
011	James Tennent	150,000.00
012	Kevin Sterling	100,000.00
013	Langford Grain Inc. (Dave & Michelle Langford)	392,634.19
014	Lucy Ber	200,000.00
015	M2D2 Capital Resources, Inc. (Don Thomson)	200,000.00
016	Mark & Tara Pierog	500,000.00
017	Mark Freiman	200,000.00
018	Marty Shankman Agency Limited	150,000.00
019	Michael Kessel	35,000.00
020	New Gemini Inc. (Steve Sibley)	250,000.00
021	Paul Collins Professional Corporation	200,000.00
022	Reinrichmar Holdings Limited	150,000.00
023	Robert White	100,000.00
024	Ron Lapsker	500,000.00
025	Scott & Nada Tupling	420,000.00
026	Steven E. Freiman	300,000.00
027	Susan Latremoille	150,000.00
028	Tara A Stanford -> John Boag	150,000.00
029	Thornbridge Capital (Mark Ber & Jason Middleton)	300,000.00
TOTAL		6,447,634.19

NOTICE OF DISPUTE

LEGACY LIFESTYLES DESTIN LP, ET AL. CLAIMS PROCEDURE

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice (Commercial List) dated May 6, 2024 (the “**Claims Procedure Order**”), or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number (*set out on Claim Statement*) _____

Full Legal Name of Creditor _____

Full Mailing Address of Creditor _____

Telephone Number: _____

Email Address _____

Attention (Contact Person) _____

Have you acquired this Claim by assignment?

Yes: No: (*if yes, attach documents evidencing assignment*)

If Yes, Full Legal Name of Original Creditor(s): _____

II. DISPUTE OF CLAIM AND/OR ASSERTION OF ADDITIONAL CLAIM

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement schedule and/or asserts an additional Claim against one or more of the Destin Debtors as set out in the following table:

Name of Destin Debtor Claim asserted against	Currency	Amount of Claim

III. REASONS FOR DISPUTE AND/OR DESCRIPTION OF ADDITIONAL CLAIM(S)

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and/or a description of the additional Claim(s) asserted against one or more of the Destin Debtors and provide copies of all supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices, and particulars of all credits, discounts, rebates and similar items. Attach all supporting documentation including copies of loan agreements, promissory notes, registrations, guarantees, statements of account, invoices, and other documentation.

This Notice of Dispute **MUST** be delivered to the Receiver at the below address such that it is received by the Receiver by no later than 5:00 p.m. (Toronto time) on June 14, 2024, unless you received the Claim Statement on or after May 31, 2024, in which case you have fifteen days from deemed receipt of the notice of the Claim Statement to deliver a Notice of Dispute:

Zeifman Partners Inc.
201 Bridgeland Avenue
Toronto, ON M6A 1Y7
Attn: Allan Rutman
Email: aar@zeifmans.ca

If a completed Notice of Dispute in respect of the Known Claim is not received by the Receiver within the prescribed time period, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE CLAIM STATEMENT WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.**

DATED at _____, this _____ day of _____, _____

NAME OF CREDITOR:

Witness Signature

Per: _____

(Signature)

Name: _____

(Please Print)

Title: _____

(Please Print)

PROOF OF CLAIM

LEGACY LIFESTYLES DESTIN LP, ET AL. CLAIMS PROCEDURE

Please read the enclosed Instruction Letter carefully prior to completing this Proof of Claim.

A. Particulars of Creditor

1. Full Legal Name of Creditor: _____ (the “Creditor”)

2. Full Mailing Address of the Creditor:

3. Telephone Number: _____

Facsimile Number: _____

Attention (Contact Person): _____

4. Have you acquired this claim by assignment?

Yes: No: (if yes, attach documents evidencing assignment)

If Yes, Full Legal Name of Original Creditor(s): _____

B. Proof of Claim:

I, _____ (name of individual Creditor or representative of Creditor), of _____ (City, Province or State) do hereby certify:

(a) That I

[_____] am the Creditor; OR

[_____] am _____ (state position or title) of _____ (name of Creditor).

(b) That I have knowledge of all the circumstances connected with the Claim referred to below.

(c) I/The Creditor asserts my/its Claim against _____
(state name of Destin Debtor(s) Claim is asserted against).

(d) The Claim is (check and complete appropriate category):

Unsecured Claim of \$ _____

Secured Claim of \$ _____

That in respect of this debt, I/the Creditor hold assets of the Destin Debtor(s) valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

(d) That the following are the repayments that I/the Creditor have received from the Debtor(s) and the credits, discounts etc. that I/the Creditor have allowed:

(Provide full details of repayments, credits and discounts)

C. Particulars of Claim:

Other than as already set out herein, the particulars of the Claim and all supporting documentation are attached.

(Attach a schedule providing full additional particulars of the Claim, including description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, and attach all supporting documentation including copies of loan agreements, promissory notes, registrations, guarantees, statements of account, invoices, and other documentation)

D. Filing of Claims:

The Receiver must receive this Proof of Claim before 5:00 p.m. (Toronto Time) on June 14, 2024 (the “**Claims Bar Date**”).

FAILURE TO FILE YOUR PROOF OF CLAIM ON OR BEFORE THE CLAIMS BAR DATE WILL RESULT IN YOUR CLAIM BEING BARRED AND EXTINGUISHED FOREVER, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE DESTIN DEBTORS IN RESPECT OF SUCH CLAIM.

This Proof of Claim must be delivered to the Receiver by prepaid registered mail, personal delivery, email (in PDF format), or courier at the following address:

Zeifman Partners Inc.
201 Bridgeland Avenue
Toronto, ON M6A 1Y7
Attn: Allan Rutman
Email: aar@zeifmans.ca

DATED at _____, this _____ day of _____, _____

NAME OF CREDITOR:

Witness Signature

Per: _____

(Signature)

Name: _____

(Please Print)

Title: _____

(Please Print)