

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

THE HONOURABLE)
)
MR. JUSTICE WILTON-SIEGEL) MONDAY, THE 25th DAY
) OF MARCH, 2024

**IN THE MATTER OF the bankruptcy of ORIGIN FOODS INC.,
of the Town of Oakville, in the Province of Ontario**

BANKRUPTCY ORDER

THIS APPLICATION, made by Tobias Ihde, a creditor residing of the Republic of Cyprus, (the “**Applicant**”), for an order adjudging Oragin Foods Inc. (“**Oragin**”) bankrupt and for a Bankruptcy Order against Oragin, **AND THIS MOTION**, brought by Oragin for an Order staying the within Application or in the alternative for an Order precluding the trustee in bankruptcy of Oragin from exercising shareholder rights or interfering with a sale process underway in the *Matter of the Intention to Make a Proposal of Organic Garage (Canada) Ltd., 2412383 Ontario Inc., 2347018 Ontario Inc., 2507158 Ontario Inc. and 2581751 Ontario Inc.* in Court File No. 31-3051650 (the “**NOIs**”) pending further order of the court, were heard on this day by video-conference at 330 University Avenue, 8th Floor, Toronto, Ontario.

UPON READING the Application for Bankruptcy Order of the Applicant issued November 14, 2023 and the Affidavit of Verification of Tobias Ihde sworn November 9, 2023, the Notice of Dispute of Oragin dated December 1, 2023, the Request to Admit of the Applicant dated February 2, 2024, the Response to Request to Admit of Oragin dated February 21, 2024, and the answers to the undertakings given by Matt Lurie during his cross-examination on his affidavit sworn March 8, 2024, and in the presence of the Applicant and of counsel for KPMG Inc., Trustee in the NOIs, and upon hearing the submissions of counsel for the Applicant and of counsel for Oragin, and upon hearing that Oragin does not oppose the making of an order adjudging Oragin bankrupt and for a Bankruptcy Order against Oragin,

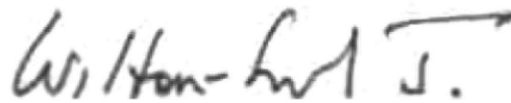
1. **THIS COURT ORDERS** that Oragin Foods Inc., of the Town of Oakville, in the Province of Ontario be and it hereby is adjudged bankrupt, and a Bankruptcy Order is hereby made against the said bankrupt.

2. **THIS COURT ORDERS** that Zeifman Partners Inc., of the City of Toronto, in the Province of Ontario, be and hereby is appointed trustee in bankruptcy of the said bankrupt.

3. **THIS COURT ORDERS** that the said trustee give security by cash, or by bond, or by suretyship without delay in accordance with section 16 (1) of the *Bankruptcy and Insolvency Act*.

4. **THIS COURT ORDERS** that Oragin's motion for a stay of the within Application be and it hereby is dismissed.

5. **THIS COURT ORDERS** that the costs of and incidental to this Application and Oragin's motion be paid to the Applicant out of the assets of the estate of the said bankrupt after taxation thereof.

A handwritten signature in black ink, appearing to read "Wilton-Siegel J.", is written above a horizontal line.

WILTON-SIEGEL J.

IN THE MATTER OF THE BANKRUPTCY OF ORIGIN FOODS INC., OF THE TOWN OF OAKVILLE, IN THE PROVINCE OF ONTARIO

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Proceeding commenced at Toronto

BANKRUPTCY ORDER

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