



Court File No.: CV-19-625224-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

FCMI PARENT CO.

Applicant

- and -

**GEDEX SYSTEMS INC., GEDEX AVIATION INC., BLACK BAY
MINERALS CORPORATION, GEDEX EXPLORATION INC., and
GEDEX EARTH INC.**

Respondents

**APPLICATION UNDER THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C 1985, c. C-36**

DISCHARGE CERTIFICATE

RECITALS

1. On application by FCMI Parent Co. proceedings under the *Companies' Creditors Arrangement Act* ("CCAA") were commenced in respect of Gedex Systems Inc., Gedex Aviation Inc., Black Bay Minerals Corporation, Gedex Exploration Inc. and Gedex Earth Inc. (collectively, the "Debtors") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated August 12, 2019 (the "Initial Order").
2. Zeifman Partners Inc. (the "Monitor") was appointed as Monitor of the Debtors in these CCAA proceedings pursuant to the Initial Order.
3. Pursuant to the CCAA Termination Order granted December 5, 2019, the Court approved, among other things, the termination of these CCAA proceedings effective at the date and time (the "CCAA Termination Time") on which the Monitor files this Discharge Certificate with the Court.

THE MONITOR CONFIRMS the following:

1. All remaining matters to be attended to in connection with these CCAA proceedings, as set out in the Third Report of the Monitor dated December 3, 2019, have been completed.
2. Accordingly, the CCAA Termination Time has occurred at the date and time set forth below.

DATED at Toronto, Ontario this ^{1st} ~~23rd~~ day of ^{October, 2020} ~~December, 2019~~ at ^{9 am} [TIME]

**Zeifman Partners Inc., in its capacity as
Monitor of Gedex Systems Inc., Gedex
Aviation Inc., Black Bay Minerals
Corporation, Gedex Exploration Inc., and
Gedex Earth Inc. and not in its personal
capacity**

Per: 

Name: Allan Rutman

Title: President

FCMI PARENT CO.

- and - **GEDEX SYSTEMS INC., GEDEX AVIATION INC., BLACK BAY MINERALS CORPORATION, GEDEX EXPLORATION INC., and GEDEX EARTH INC.**

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PROCEEDING COMMENCED AT TORONTO

DISCHARGE CERTIFICATE

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Lawyers for Zeifman Partners Inc., Court-appointed
Monitor of the Respondents