

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

FCMI PARENT CO.

Applicant

- and -

**GEDEX SYSTEMS INC., GEDEX AVIATION INC., BLACK BAY
MINERALS CORPORATION, GEDEX EXPLORATION INC., and
GEDEX EARTH INC.**

Respondents

**APPLICATION UNDER THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C
1985, c. C-36**

NOTICE OF INTENTION TO FILE DISCHARGE CERTIFICATE

1. On application by FCMI Parent Co. proceedings under the *Companies' Creditors Arrangement Act* ("CCAA") were commenced in respect of Gedex Systems Inc., Gedex Aviation Inc., Black Bay Minerals Corporation, Gedex Exploration Inc. and Gedex Earth Inc. (collectively, the "Debtors") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated August 12, 2019 (the "Initial Order").
2. Zeifman Partners Inc. (the "Monitor") was appointed as Monitor of the Debtors in these CCAA proceedings pursuant to the Initial Order.
3. Pursuant to the CCAA Termination Order granted December 5, 2019, among other things:
 - (a) the Court approved the termination of these CCAA proceedings effective at the date and time (the "CCAA Termination Time") on which the Monitor files a Discharge Certificate (the "Discharge Certificate") with the Court; and

(b) the Monitor was required to provide 5 days' notice of its intention to file with the Court the Discharge Certificate.

4. The Monitor hereby provides notice in accordance with the CCAA Termination Order of its intention to file with the Court the Discharge Certificate in 5 days, being December 23, 2019, at which time the CCAA Termination Time shall occur.

**Zeifman Partners Inc., in its capacity as
Monitor of Gedex Systems Inc., Gedex
Aviation Inc., Black Bay Minerals
Corporation, Gedex Exploration Inc., and
Gedex Earth Inc. and not in its personal
capacity**

Per: 

Name: Allan Rutman

Title: President