ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MR.)	TUESDAY, THE 13TH DAY
)	
JUSTICE PENNY)	OF MAY, 2014

IN THE MATTER OF THE PROPOSAL OF BOGDON & GROSS FURNITURE COMPANY LIMITED OF THE TOWN OF WALKERTON IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION, made by Zeifman Partners Inc. (the "**Proposal Trustee**") for the relief set out in its Notice of Motion dated May 7, 2014, was heard this day at Toronto, Ontario.

ON READING the Notice of Motion dated May 8, 2014 (the "Notice of Motion"), the Second Report of the Proposal Trustee dated May 8, 2014 (the "Proposal Trustee's Second Report"), the Affidavit of Leanne Williams sworn on May 7, 2014 and the Affidavit of Allan Rutman sworn on May 7, 2014 (collectively, the "Fee Affidavits") and on hearing submissions of counsel for the Proposal Trustee, Bogdon & Gross Furniture Company Limited and those other parties as appearing on the Counsel Slip, no one else appearing although duly served as appears from the affidavit of service of Bobbie-Jo Brinkman sworn on May 9, 2014, filed,

Service

1. THIS COURT ORDERS that the service of the Notice of Motion, the Proposal Trustee's

Second Report and the Fee Affidavits was appropriate and directing that no further service of the

Notice of Motion, the Proposal Trustee's Second Report and the Fee Affidavits is required such

that this motion is properly returnable on May 13, 2014.

Activities of the Proposal Trustee

2. THIS COURT ORDERS that the Proposal Trustee's First Report dated March 26, 2014

and annexed as Appendix "B" to the Second Report, the Proposal Trustee's Second Report and the

activities of the Proposal Trustee reported therein be and are hereby approved.

Approval of Fees

THIS COURT ORDERS that the fees and disbursements of the Proposal Trustee and its 3.

counsel be and are hereby assessed and allowed as filed in the Fee Affidavits including the

estimated fees to the conclusion of these proposal proceedings.

ENTERED AT MASCRIT A TORONTO LE / EMINS LE BEQ'STRUNO...

MAY 1 3 2014

IN THE MATTER OF THE PROPOSAL OF BOGDON & GROSS FURNITURE COMPANY LIMITED OF THE TOWN OF WALKERTON IN THE PROVINCE OF ONTARIO

Court File No.35-1844150 Estate No. 35-1844150

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY)

Proceedings commenced at Toronto

ORDER (MAY 13, 2014)

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