

ACQUISITION OPPORTUNITY

Greenhouse and Biogas Energy Facility

Niagara-On-The-Lake, Ontario

Vandermeer Greenhouses Ltd. ("Vandermeer") is currently operating in receivership and is available for sale. Vandermeer is a cut flower chrysanthemum ("mums") grower whose primary production area is a ground crop with a plant capacity of over 5.9 million stems. The property is 16.5 acres and includes a 275,000 SF greenhouse and two residences.

Vandermeer also owns and operates an anaerobic digestion facility which was built to offset increasing energy costs and is capable of producing over 8,000 kwh of electricity a day. The surplus power is sold back to the provincial grid and is subject to a long term contract under the Renewable Energy Standard Offer Program.

Expressions of interest should be directed to the Receiver's representative noted below. Offers must be received by October 11, 2011 and are subject to Receiver's Terms and Conditions of Sale. The highest or any offer need not be accepted. The Receiver reserves the right to accept offers prior to October 11, 2011, without further notice.

A Confidential Information Memorandum is available from the Receiver for qualified purchasers.

For additional information please contact:

ZEIFMAN PARTNERS INC.

as Receiver and Manager of Vandermeer Greenhouses Ltd.

1 Toronto Street, Suite 910 • Toronto, Ontario • M5C 2V6

Attention: Ben Rutman

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