

31-443939

NOTICE OF INTENTION TO MAKE A PROPOSAL
Under Section 50.4(1) of the *Bankruptcy and Insolvency Act*
(STATUTORY FORM 42.1; SOR/92-579, S. 40)

Take notice that:

1. Northtown Ford Lincoln Sales Limited, an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a proposal to its creditors.
2. Zeifman Partners Inc. of 1 Toronto Street, P.O. Box 28, Toronto, ON, M5C 2C6, a licensed trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the insolvent person are stayed as of the date of filing this notice with the Official Receiver in the insolvent person's locality.

Dated at Toronto, Ontario, this 6th day of April, 2005.

Northtown Ford Lincoln Sales Limited.

By: Harold S. Fladley

Name: Harold S. Fladley

Title: President

To be completed by Official Receiver:

Filing Date: April 13, 2005

[Signature]
Official Receiver