

Business Opportunities

ACQUISITION OPPORTUNITY Golf Course Niagara-On-The-Lake, Ontario

Niagara-On-The-Lake Golf Club ("NOTL") currently operating in receivership, is available for sale. NOTL includes a 9 hole historic golf course situated on 52.71 acres of federally leased land, and owned adjoining land with lake frontage and a clubhouse situated thereon.

NOTL is the oldest existing golf course in North America and lies alongside Lake Ontario. Amenities include a fully renovated clubhouse, offering a spacious restaurant, member change rooms and pro shop.

Expressions of interest should be directed to the Receiver's representative noted below. Offers must be received by 4:00pm on March 1, 2010 and are subject to Receiver's Terms and Conditions of Sale.

The highest or any offer need not be accepted. The Receiver reserves the right to accept offers prior to March 1, 2010, without further notice.

Confidential Information Memorandum is available from the Receiver for qualified purchasers.

For additional information please contact:

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as Receiver and Manager of Niagara-On-The-Lake Golf Club
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