

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

BETWEEN:

GENERAL MOTORS CORPORATION

Applicant

- and -

TIERCON INDUSTRIES INC.

Respondent



DISCHARGE CERTIFICATE

The undersigned, Zeifman Partners Inc., in its capacity as court appointed Receiver without security (the "**Receiver**") of all of the property, assets and undertaking of Tiercon Industries Inc. hereby certifies, for the purposes of the Order of Mr. Justice Newbould dated the 28<sup>th</sup> day of September, 2011 (the "**Order**") that:

1. The distribution of funds to GMAC Commercial Finance Corporation - Canada ("**GMAC**") and Royal Bank of Canada (the "**Agent**"), as agent for itself, National Bank of Canada, Bank of Nova Scotia and Comerica Bank (collectively, the "**Senior Lenders**") pursuant to the Order has been completed.
2. The administration of the receivership of the assets, undertakings and properties of Tiercon Industries Inc. as described in the Eleventh Report of the Receiver has been completed.
3. The payment of fees and disbursements of the Receiver and of its legal counsel as approved by the Order has been completed.

DATED at Toronto, Ontario, this 5<sup>th</sup> day of May, 2015

Zeifman Partners Inc., in its capacity as court appointed  
Receiver without security of all of the assets, undertakings  
and properties of Tiercon Industries Inc.

Per: 

(Authorized Signing Officer)

General Motors Corporation  
Applicant and Tiercon Industries Inc.  
Respondent

Court File No: 05-CL-5854

**ONTARIO**

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Proceeding commenced at Toronto

**DISCHARGE CERTIFICATE**

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its capacity as court-appointed receiver  
of Tiercon Industries Inc.