

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

BANK OF MONTREAL

- and -

R.M.J. HOLDINGS LTD., E.S.A. PROPERTIES LTD. and APELOWICZ REALTY HOLDINGS LTD.

Applicant

Respondents

April 27, 2012

J. Szumski Re Zeifman

The order was not opposed. The two main secured parties who have the mortgage - West, B170 and B13C, are I signed the request. I notwithstanding that I was not by I consented to this. There has been no attempt to consent to the report. This remained the record. I am satisfied that

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
PROCEEDINGS COMMENCED AT TORONTO

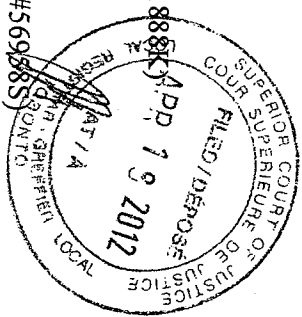
MOTION RECORD
(Returnable April 27, 2012)

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Lawyers for Zeifman Partners Inc., in its capacity as Court-appointed Receiver of certain property of R.M.J. Realty Holdings Ltd., E.S.A. Properties Ltd. and Apelowicz Realty Holdings Ltd.



2d best should be approved. The
fines and discounts of the Receiver and
Council appear to be reasonable
= the circumstances and are approved.

The Receiver is authorized to
make the distribution in the
manner set out in the proposed
~~order~~ order and upon completion
of steps set out in proposed
order, Receiver to be discharged
on terms set out in proposed
order.

Notary is granted and order
signed in the form presented.

