

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

BANK OF MONTREAL

- and -

R.M.J. HOLDINGS LTD., E.S.A. PROPERTIES LTD. and APELOWICZ REALTY HOLDINGS LTD.

Applicant

Respondents

J. Szumski *per*

April 27, 2012

Zeifman

The order was not opposed. The two main counsel parties who have the economic interest, BSC, are

I signed the original <sup>notarized</sup> ~~notarized~~ <sup>shortfall</sup> ~~shortfall~~ <sup>admission</sup> ~~admission~~ <sup>that</sup> ~~that~~ <sup>only</sup> ~~only~~ <sup>of</sup> ~~of~~ <sup>Canada</sup> ~~Canada~~ <sup>relating</sup> ~~relating~~ <sup>to</sup> ~~to~~ <sup>the</sup> ~~the <sup>fact</sup> ~~fact~~ <sup>that</sup> ~~that there has been no adverse comment to the report. This remained the record. I am satisfied that~~~~

as satisfied that

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

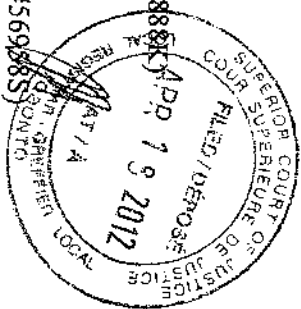
PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD  
(Returnable April 27, 2012)

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Lawyers for Zeifman Partners Inc., in its capacity as Court-appointed Receiver of certain property of R.M.J. Realty Holdings Ltd., E.S.A. Properties Ltd. and Apelowicz Realty Holdings Ltd.

2d best should be approved. The  
fines and discounts of the Receiver and  
Council appear to be reasonable  
= the circumstances and are approved.

The Receiver is authorized to  
note the distribution in the  
name set out in the proposed  
~~order~~ order and upon completion  
of steps set out in proposed  
order, Receiver to be disclosed  
in terms set out in proposed  
order.

Notary is granted and order  
signed in the form presented.

