

March 09, 2009

GENERAL MOTORS CORPORATION
Applicant

- and -

NIAGARA MACHINE PRODUCTS CORPORATION
Respondent

Court File No. CV-08-7915-00CL

March 2009.
Mr. Ferreira for Receiver.

Receiver seeks ability to borrow an addl \$4M from GM. The Receiver's obligation to repay ranks in 6th position, behind all other secured parties.

Hence there is no opposition to this motion. GM makes the advance to secure a source of supply that impacts on its broader production.

Order approving same to issue in form on which I have endorsed my fiat.

Alexander Reid
(HOY)

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(Returnable March 9, 2009)

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