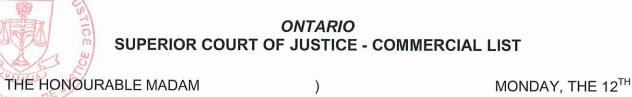
DAY OF SEPTEMBER, 2011



BETWEEN:

JUSTICE MESBUR

GENERAL MOTORS CORPORATION

)

Applicant

- and -

TIERCON INDUSTRIES INC.

Respondent

ORDER

THIS MOTION, made by Zeifman Partners Inc. in its capacity as the Court-appointed receiver (the "Receiver") of the undertaking, property and assets of Tiercon Industries Inc. (the "Debtor"), for an order:

- 1. setting a timetable for the Receiver's pending discharge motion;
- 2. that the fee affidavits of the Receiver and its counsel, and the supporting detailed account statements, will be provided to a Justice of the Commercial List as directed electronically, but need not be served on the Service List,

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Tenth Report and on hearing the submissions of counsel for the Receiver, no one else appearing although served as evidenced by the Affidavit of Maureen McLaren sworn September 6, 2011, filed;

 THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

- 2. THIS COURT ORDERS that the Receiver's motion for discharge shall be scheduled for Wednesday the 28th day of September, 2011, for one hour and, subject to the terms of this Order, the Receiver shall serve its Motion Record, including the Receiver's Final Report, within seven days from the date of this Order.
- 3. THIS COURT ORDERS that the Receiver is hereby directed to file the fee affidavits of the Receiver and its counsel (the "Fee Affidavits") with respect to the Receiver's motion for discharge, and the supporting detailed account statements, with Mr. Justice Newbould of the Commercial List in electronic form, but the Fee Affidavits need not be served upon the service list in this receivership proceeding.

Patrick McKenzie
Registrar, Superior Court of Justice

ENTERED AT / INSCRET À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

SEP 1 3 2011

PEB/PAR

General Motors Corporation Tiercon Industries Inc.

Applicant and Respondent

Court File No: 05-CL-5854

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

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