

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

B E T W E E N :

BANK OF MONTREAL

Applicant

- and -

ACS PRECISION COMPONENTS PARTNERSHIP

Respondent

NOTICE OF MOTION

Zeifman Partners Inc. (the "Receiver") the receiver of ACS Precision Components Partnership ("ACS") will make a motion, to a Judge presiding over the Commercial List on Thursday, April 21, 2011 at 10:00 a.m. or as soon after that time as the motion can be heard, at the Court House, 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard

- in writing under subrule 37.12.1(1) because it is on consent or unopposed or made without notice;
- in writing as an opposed motion under subrule 37.12.1(4)
- orally.

THE MOTION IS FOR

- (a) if necessary, an Order abridging the time for and validating the method of service of this Notice of Motion and the Ninth Report of the Receiver to the Court dated April 15, 2011 (the "Ninth Report") and directing that any further service of this Notice of Motion and the Ninth Report be dispensed with such that this motion is properly returnable on April 21, 2011;
- (b) an Order accepting and approving the Ninth Report and approving the activities of the Receiver described therein;

- (c) an Order approving a settlement (the "Settlement Agreement") between the Receiver and Omega Tool Corporation ("Omega") including the distribution of the sum of \$109,301.85 to Omega on account of its secured claim;
- (d) directions for the determination of the claim asserted by Miller's Electric Limited ("Miller's") under the *Repair and Storage Liens Act* (the "RSLA");
- (e) an Order approving a process and timetable to determine the amount owing by ACS Precision Components (Shanghai) Co. Ltd. ("AC Shanghai") to ACS;
- (f) an Order approving the Receiver's Statement of Receipts and Disbursements for the period May 6, 2010 to April 11, 2011;
- (g) an Order approving the fees and disbursements of the Receiver for the period from November 1, 2010 to March 31, 2011 and the Receiver's legal counsel, Miller Thomson LLP, for the period from November 1, 2010 to February 28, 2011;
- (h) an Order approving the professional fees of the Representative Counsel for the unsecured creditors (the "Representative Counsel") as appointed by the Order of the Honourable Mr. Justice Cumming dated January 6, 2011 with respect to the Motion heard on January 20, 2011; and
- (i) granting such further and other relief as counsel may advise and this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

- a) By Order of the Honourable Mr. Justice Campbell dated May 6, 2010 (the "Receivership Order"), the Receiver was appointed as receiver without security of all of the assets, undertakings and properties of ACS acquired for or used in relation to a business carried on by ACS pursuant to Section 243 of the *Bankruptcy and Insolvency Act*;
- b) The Receiver wishes to report to the Court on the status of the receivership, its activities to date and the receipts and disbursements;
- c) The Receiver requires directions for the determination of the claim of Miller's under the RSLA. Pursuant to paragraph 26 of the Receivership Order, the

Receiver may from time to time apply to the Court for advice and directions in the discharge of its powers and duties under the Receivership Order;

- d) Pursuant to the Order of the Honourable Madam Justice Hoy dated June 15, 2010 as amended by the Order of the Honourable Mr. Justice Newbould dated September 3, 2010, the Receiver and Omega exchanged motion materials to determine the claim of Omega (the "Omega Claim");
- e) The Receiver and Omega have agreed, subject to Court approval, to resolve the Omega Claim and motion;
- f) The terms of the Settlement Agreement with Omega are fair, reasonable and in the best interests of the stakeholders;
- g) The Receiver has received a legal opinion from Miller Thomson LLP ("MT") that confirms that, subject to the customary exceptions and qualifications, Omega had a valid, enforceable and perfected security interest in the Omega Tooling;
- h) AC Shanghai owes approximately \$1 million to ACS;
- i) On April 8, 2011 counsel for the Receiver issued a demand for payment on behalf of the Receiver to AC Shanghai in the amount of approximately \$780,000 (the "Demand");
- j) Failing a satisfactory response to the Demand, the Court approval of a process and timetable within this receivership proceeding will facilitate the timely determination of the amount owing by AC Shanghai to ACS and judgment for the amount so determined;
- k) Pursuant to paragraph 20 of the Receivership Order, the accounts of the Receiver and its legal counsel are to be passed from time to time by a Judge on the Commercial List of the Ontario Superior Court of Justice;
- l) The fees and disbursements of the Receiver and MT are fair and reasonable and justified in the circumstances and accurately reflect the work done by the Receiver and MT in connection with the receivership during the relevant periods;

- m) The fees and disbursements of Representative Counsel are fair and reasonable and justified in the circumstances and accurately reflect the work done by the Representative Counsel;
- n) *Repair and Storage Liens Act*, R.S.O. 1990, c. R.25, as am. S.O. 1998, c. 18;
- o) *Construction Lien Act*, R.S.O. 1990, c. C.30;
- p) Rules 1.04, 2.03, 3.02, 16, 37 and 38.10 of the *Rules of Civil Procedure*; and
- q) Such further and other grounds as counsel may advise and this Honourable Court permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- a) The Ninth Report;
- b) The fees Affidavit of Allan Rutman sworn April 13, 2011;
- c) The fees Affidavit of Sherry Kettle sworn April 13, 2011;
- d) The fees Affidavit of David Ullmann sworn April 14, 2011; and
- e) Such further and other materials as counsel may advise and this Honourable Court may permit.

April 15, 2011

MILLER THOMSON LLP
One London Place
255 Queens Avenue, Suite 2010
London, ON Canada N6A 5R8

Tony Van Klink LSUC#: 29008M
Tel: 519.931-3509
Fax: 519.858.8511

Solicitors for Zeifman Partners Inc.,
Receiver of ACS Precision Components
Partnership

TO: Service List Attached

SERVICE LIST

(April 15, 2011)

Thornton Grout Finnigan
Barristers & Solicitors
Suite 3200, Canadian Pacific Tower
100 Wellington Street West
P.O. Box 329
Toronto-Dominion Centre
Toronto, ON M5K 1K7

Attention: James Grout
Tel: 416-304-0557
Fax: 416-304-1313

Attention: Seema Aggarwal
Tel: 416-304-0603
Fax: 416-304-1313
E-mail: jgrout@tgf.ca / saggarwal@tgf.ca

***Lawyers for ACS Precision Components Partnership and
Omex Manufacturing LLC***

Goodmans LLP
Barristers & Solicitors
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, ON M5H 2S7

Attention: Brian Empey
Tel: 416-979-2211
Fax: 416-979-1234
E-mail: bempey@goodmans.ca

Lawyers for ATS Automation Tooling Systems Inc.

Honigman Miller Schartz and Cohn LLP
2290 First National Building
660 Woodward
Detroit, MI 48226

Attention: Donald F. Baty, Jr.

E-mail: dbaty@honigman.com

US counsel to ACS Precision Components Partnership

Fasken Martineau DuMoulin LLP
Barristers & Solicitors
66 Wellington Street West
Suite 4200, Toronto Dominion Bank Tower
Box 20, Toronto-Dominion Centre
Toronto, ON M5K 1N6

Attention: Aubrey E. Kauffman

Tel: 416-868-7821

Fax: 416-364-7813

E-mail: akauffman@fasken.com

Lawyers for Continental Automotive Systems U.S., Inc.

Davies Ward Phillips & Vineberg LLP
Barristers & Solicitors
44th Floor
1 First Canadian Place
Toronto, ON M5X 1B1

Attention: Matthew Gottlieb

Tel: 416-863-5516

Fax: 416-863-0871

E-mail: mgottlieb@dwpv.com

Lawyers for A.G. Simpson

DiPierdomenico Law Firm
285 Sandwich Street South
Amherstburg, ON N9V 2A7

Attention: Luigi DiPierdomenico

Tel: 519.736.2126

Fax: 519.736.2787

E-mail: lll@mnsi.net

Lawyer for Aalbers Tool & Mold Inc.

Feige, Nawrocki LLP
Barristers & Solicitors
3300-130 Adelaide Street West
Toronto, ON M5H 3P5

Attention: Rolf Eric Feige
Tel: 416-366-8833
Fax: 416-366-3992
E-mail: feige@fnlawyers.com

Attention: Julian Roman Nawrocki
Tel: 416-366-8833
Fax: 416-366-3992
E-mail: nawrocki@fnlawyers.com

Lawyers for AarKel Tool & Die Inc.

McMillan LLP
Brookfield Place, Suite 4400
181 Bay Street
Toronto, Ontario
Canada M5J 2T3

Attention: Brett G. Harrison
Tel: 416-865-7932
Fax: 647-722-6756
E-mail: brett.harrison@mcmillan.ca

Lawyers for Omega Tool Corporation

Miller Canfield LLP
Barristers & Solicitors
Suite 300
443 Ouellette Avenue
Windsor, ON N9A 6R4

Attention: John Leslie
Tel: 519-977-1555
Fax: 519-977-1566
E-mail: leslie@millercanfield.com

Lawyers for Brose Canada Inc.

Shuh Cline & Grossman
Barristers and Solicitors
17 Weber Street West
Kitchener, ON N2H 3Y9
Attention: Mark S. Grossman
Tel: 519.578.9010 Ext. 231
Fax: 519.578.1590
E-mail: MGrossman@shuhclinegrossman.com

Lawyers for Miller's Electric Ltd.

McMillan LLP
Brookfield Place,
181 Bay Street, Suite 4400
Toronto, ON M5J 2T3

Attention: Wael Rostom
Tel: 416.865.7790
Fax: 416.865.7048
E-mail: wael.rostom@mcmillan.ca

Attention: Lisa Brost
Tel: 416.865.7186
Fax: 416.865.7048
E-mail: lisa.brost@mcmillan.ca
Lawyers for Magna Closures Inc.

De Lage Landen Financial Services Canada Inc.
100 – 1235 North Service Road West
Oakville, ON L6M 2W2

Ritz Plastics Inc.
435 Pido Road
Peterborough, ON K9J 6X7

Attention: Peter Gaffney
Tel: 705-748-6776
Fax: 705-748-3630
E-mail: pgaffney@ritzplastics.com

Eckerle de Mexico S.A. de C.V.
Calle Jurica #121, Parque Industrial Queretaro
Santa Rosa Jauregui, Aro. C.P. 765220
Estado de Queretaro, Mexico

Attention: Matthias Perez
E-mail: mattias.perez@mx.eckerle-gruppe.com

Delphi Automotive Systems LLC
5725 Delphi Drive
Troy, Michigan

Attention: Mike Olson
E-mail: mike.olson@delphi.com
Attention: Rock Lindsay
E-mail: rock.lindsay@delphi.com
Attention: Terry Willingham
E-mail: terry.willingham@delphi.com

AarKel Tool & Die Inc.
17 Elm Drive South
Wallaceburg, ON N8A 5E8

Attention: Thomas Brennan
Tel: 519.627.6078
Fax: 519.627.5925
E-mail: tbrennan@AarKel.com

Aalbers Tool & Mold Inc.
1525 Moro Drive
Oldcastle, ON NOR 1L0

Attention: Wayne Baert
Tel: 519.737-1369
Fax: 519.737.1711
E-mail: wayne@aalberstool.com

Visteon Corporation
One Village Center Drive
Van Buren Township, Michigan
48111 U.S.

Attention: Christopher Scott
Senior Director, Global Purchasing
E-mail: cscott2@visteon.com

Attention: Michelle Laser
Corporate Transactions and Legal Affairs
E-mail: mlaser@visteon.com

Automotive Components Holdings, LLC
17000 Rotunda Drive
Dearborn, MI 48120

Attention: Sandy Bradford
ACH Operations Purchasing Manager
Tel: 313.722.1109
Email: sbradf15@ach-11c2.com

Dickinson Wright PLLC
500 Woodward Ave., Suite 4000
Detroit, MI 48214

Attention: Kristi A. Katsma
Tel: 313.223.3180
Fax: 313.223.3589
Email: kkatsma@dickinson-wright.com

Lawyers for Visteon Corporation and Automotive Components Holdings, LLC

Minden Gross LLP
Barristers & Solicitors
145 King Street West
Toronto, ON M5H 4G2

Attention: Raymond Slattery
Tel: 416-369-4149
Fax: 416-864-9223
E-mail: rslattery@mindengross.com
Lawyer for the Unsecured Creditors

Chillers Inc.
1228 Gorham Street, Unit 11
Newmarket, ON L3Y 8Z1

Attention: Ziggy

Christopher Park
189 Royal Orchard Drive
Kitchener, ON N2N 1T8

E-mail: cmpark.consulting@gmail.com

Bryan Killop
563 Westvale
Waterloo, ON N2T 1G5

Anderson-Cook Spittal Precision Components
(Shanghai) Co. Ltd.
Unit 103, T22-33,
351 Jin Zang Road
Jin Qiao Export Processing Zone
Shanghai, China 201206

Attention: Ding Yaojun, Director of China Operations
dingyaojun@andersoncook.com

Attention: Troy Curtis, Vice President, Business Development
tcurtis@andersoncook.com

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Court File No: 10-8702-00CL

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Proceeding commenced at Toronto

NOTICE OF MOTION

MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010
LONDON, ON CANADA N6A 5R8

Tony Van Klink LSUC#: 29008M
Tel: 519.931-3509
Fax: 519.858.8511

Lawyers for Zeifman Partners Inc.,
Receiver