

J. Carhart.

October 5, 2012

The note was not opposed.

Carhart advises that no adverse comments have been received to the second

part of the Report together with the interests, also advised therein as is agreed.

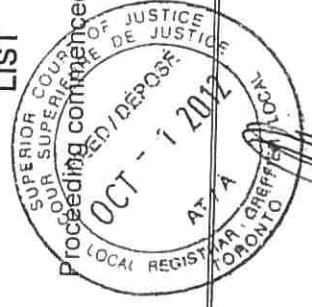
The process proposed to deal with the obligations of the file is reasonable in

the circumstances and is approved. It is to be discharged in accordance with terms set out in the order.

Notes prepared and Order signed in the form presented.

*[Handwritten signature]*

ONTARIO  
SUPERIOR COURT OF JUSTICE - COMMERCIAL  
LIST



MOTION RECORD OF THE  
RECEIVER, ZEIFMAN PARTNERS INC.

MILLER THOMSON LLP  
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