

ACQUISITION OPPORTUNITY

Agriculture and Industrial Product Manufacturer

Collingwood, Ontario

Amaizeingly Green Products, L.P. ("AGP"), an ethanol manufacturing facility including as well production of natural fertilizer, pet food ingredients, cattle feed and other corn by-products, is currently operating on a limited basis in receivership.

The business includes a 130,000 square foot facility, situated on a 20.93 acre parcel of land. The plant previously in full operation is fully equipped for production.

Recent capital improvements increased the plant's annual production capacity including 60 million litres of ethanol, 7,100 tons of fertilizer (under licence), 1,800 tons of pet food ingredients, 17,000 tons of cattle feed, 10,000 tons of germ and 8,200 tons of steep water. Ethanol production is subject to an operating grant agreement with federal and provincial government agencies in respect of fuel subsidies.

Expressions of interest should be directed to the Receiver's representative noted below. Offers must be received by February 28, 2013 and are subject to Receiver's Terms and Conditions of Sale. The highest or any offer need not be accepted. The Receiver reserves the right to accept offers prior to February 28, 2013, without further notice or to extend the February 28, 2013 deadline, at its discretion.

A Confidential Information Memorandum is available from the Receiver for qualified purchasers.

For additional information please contact:

ZEIFMAN PARTNERS INC.

as Court Appointed Receiver of
Amaizeingly Green Products, L.P.

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