

Mar 31/15

Court File No. CV-13-9989-00CL

April 2, 2015

G. Azoff + J. Freeman - Receiver
M. McQuade - Dr. Goldfinger
T. Duncan - HSBC
M. Simaan - for Aielos
J. Schabz - Concierge.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(MOTION RETURNABLE MARCH 31, 2015)

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Zeifman Partners Inc.



The writ report and the activities of the Receiver noted therein are approved, ~~and~~ without prejudice to the fees being determined at the end.

The Aielos shall be permitted to bid in the 2nd auction on condition that it will not affect any rights of any party in respect of the first agreement or its validity. The Aielos will ^{participate} sealed bid only and shall not attend the auction in person ^{that agent can only observe and} by agent. They are otherwise subject to the same terms and conditions as the other prospective buyers. The agreement of purchase and sale and the terms and conditions of the auction are approved. ~~The~~ Costs of the day reserved to the next approval appearance.

A. Lattimore J.

April 8/15 Auction to be run by auctioneer in respect of usual sealed bid practice but Aielos will be bound by their sealed bid, if it is the highest bid. K. Lattimore J.

No document to be sealed * K.P.